

Estate Planning is about

Kindness & Control



Jane S. Flaherty
Estate Planning & Probate Attorney

(440) 628-1440

www.janealahertyesq.com

What you can do today.

*these few estate planning considerations
can help lead you towards peace of mind*

☐ Gather and organize your assets & debts, physically and/or digitally

☐ Think about who you trust to help make financial and medical decisions for you if you are unable to do so

☐ Identify who you want to inherit your assets

☐ Think through any concerns you have regarding individual beneficiaries or your own care

☐ Setup an initial consultation with an estate planning attorney

*scan to schedule your
free 20 minute consultation with Jane*



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